B1 (Official Form 1) (4/10) Sherrill Manufacturing, Inc.

United States Bankruptcy Court Voluntary Petition **Northern District of New York** Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): EIN (if more than one, state all): 20-2208818 Street Address of Joint Debtor (No. & Street, City, State & Zip Code): Street Address of Debtor (No. & Street, City, State & Zip Code): 102 East Seneca Street Sherrill, NY ZIPCODE **ZIPCODE 13461** County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Oneida Mailing Address of Joint Debtor (if different from street address): Mailing Address of Debtor (if different from street address) ZIPCODE ZIPCODE Location of Principal Assets of Business Debtor (if different from street address above): ZIPCODE Chapter of Bankruptcy Code Under Which Type of Debtor Nature of Business the Petition is Filed (Check one box.) (Form of Organization) (Check one box.) (Check one box.) ☐ Chapter 15 Petition for ☐ Health Care Business Chapter 7 Single Asset Real Estate as defined in 11 Chapter 9 Recognition of a Foreign ☐ Individual (includes Joint Debtors) U.S.C. § 101(51B) ✓ Chapter 11 Main Proceeding See Exhibit D on page 2 of this form. Railroad Chapter 12 Chapter 15 Petition for Corporation (includes LLC and LLP) Recognition of a Foreign Stockbroker ☐ Chapter 13 Partnership Commodity Broker Other (If debtor is not one of the above entities, Nonmain Proceeding Clearing Bank check this box and state type of entity below.) Nature of Debts Other (Check one box.) Debts are primarily consumer Debts are primarily debts, defined in 11 U.S.C. business debts. Tax-Exempt Entity (Check box, if applicable.) § 101(8) as "incurred by an individual primarily for a Debtor is a tax-exempt organization under Title 26 of the United States Code (the personal, family, or household purpose." Internal Revenue Code). Chapter 11 Debtors Filing Fee (Check one box) Check one box: Full Filing Fee attached Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee Debtor's aggregate noncontingent liquidated debts owed to non-insiders or affiliates are less except in installments. Rule 1006(b). See Official Form 3A. than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Filing Fee waiver requested (Applicable to chapter 7 individuals Check all applicable boxes: only). Must attach signed application for the court's A plan is being filed with this petition consideration. See Official Form 3B. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors \mathbf{V} П 5.001-10.001-25,001-50,001-Over 100-199 200-999 1,000-50-99 1-49 100,000 5,000 10,000 25,000 50,000 100,000 **Estimated Assets** \mathbf{V} \$50,001 to \$100,001 to \$500,001 to \$1,000,001 to \$10,000,001 \$500,000,001 More than \$0 to \$50,000,001 to \$100,000,001 to \$500 million to \$1 billion \$1 billion \$50,000 \$100,000 \$500,000 \$1 million \$10 million to \$50 million \$100 million Estimated Liabilities \mathbf{V} \$50.001 to \$100.001 to \$500.001 to \$1,000.001 to \$10.000.001 \$50,000,001 to \$100,000,001 \$500,000,001 More than \$0 to

to \$50 million \$100 million

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BI (Official Form 1) (4/10)		ı age .
Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s): Sherrill Manufacturing, Inc.	•
Prior Bankruptcy Case Filed Within Last 8	Years (If more than two, attach	additional sheet)
Location Where Filed:None	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If mo	re than one, attach additional sheet)
Name of Debtor:	Case Number:	Date Filed:
None	Deletie melitier	Tudan
District:	Relationship:	Judge:
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition.	(To be completed whose debts are properties of the petitioner of that I have informed the petition chapter 7, 11, 12, or 13 of the explained the relief available unthat I delivered to the debtor to Bankruptcy Code.	xhibit B if debtor is an individual rimarily consumer debts.) named in the foregoing petition, declare ner that [he or she] may proceed under the 11, United States Code, and have ider each such chapter. I further certify the notice required by § 342(b) of the
	Signature of Attorney for Debtor(s)	Date
Exhi (To be completed by every individual debtor. If a joint petition is filed, expected in Exhibit D completed and signed by the debtor is attached and material of this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached.	de a part of this petition.	nch a separate Exhibit D.)
	ng the Debtor - Venue oplicable box.) of business, or principal assets in the days than in any other District.	is District for 180 days immediately
☐ There is a bankruptcy case concerning debtor's affiliate, general		
Debtor is a debtor in a foreign proceeding and has its principal pl or has no principal place of business or assets in the United States in this District, or the interests of the parties will be served in reg	but is a defendant in an action or pr	oceeding [in a federal or state court]
Certification by a Debtor Who Reside		Property
(Check all app Landlord has a judgment against the debtor for possession of deb	licable boxes.) tor's residence. (If box checked, c	complete the following.)
(Name of landlord or less	or that obtained judgment)	
(Address of lar	dlord or lessor)	And the second s
Debtor claims that under applicable nonbankruptcy law, there are the entire monetary default that gave rise to the judgment for pos	e circumstances under which the d session, after the judgment for pos	ebtor would be permitted to cure ssession was entered, and
Debtor has included in this petition the deposit with the court of filing of the petition.	any rent that would become due d	uring the 30-day period after the
Debtor certifies that he/she has served the Landlord with this cert	cification. (11 U.S.C. § 362(l)).	

Date

Voluntary Petition (This page must be completed and filed in every ca	
(This page must be completed and filed in every ca	*
	d and filed in every case)

Name of Debtor(s):

Sherrill Manufacturing, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United State Code, understand the relief available under each such chapter, and choose to proceed under

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature	of Debtor			
Signature	of Joint Debto	r		

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United
States Code. Certified copies of the documents required by 11 U.S.C.
§ 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the
chapter of title 11 specified in this petition. A certified copy of the
order granting recognition of the foreign main proceeding is attached.

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Χ				
	Signature of Foreign Represe	entative		
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	A. A		 	
	Printed Name of Foreign Rep	presentative		
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	Date			

Signature of Actorney

Signature of Attorney for Debtor(s)

Neil J. Smith Mackenzie Hughes LLP 101 South Salina St. Suite 600 Syracuse, NY 13202

nsmith@mackenziehughes.com

0-4-b	4 2040
<u>October</u>	4, 2010
Date	

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

debtor requests relief in accordance with the chapter of title 11

1 119	e debitor requests rener in accordance with the chapter of title 11
Un	ited States Code, specified in this petition.
Χ	In Co
	Signature of Authorized Individual
	Gregory Owens
	Printed Name of Authorized Individual
	Executive Vice President
	Title of Authorized Individual
	October 4, 2010
	Date

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Address

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

	,
X	
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	Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or
	partner whose social security number is provided above.
	·

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.